Salesforce Financial Services Cloud

SALESFORCE FINANCIAL SERVICES CLOUD CERTIFICATION QUESTIONS & ANSWERS

Exam Summary – Syllabus – Questions

FINANCIAL SERVICES CLOUD

Salesforce Financial Services Cloud Accredited Professional

50 Questions Exam – 55% Cut Score – Duration of 75 minutes

www.VMExam.com

Table of Contents

Know Your Financial Services Cloud Certification Well:

The Financial Services Cloud is best suitable for candidates who want to gain knowledge in the Salesforce Accredited Professional. Before you start your Financial Services Cloud preparation you may struggle to get all the crucial Financial Services Cloud materials like Financial Services Cloud syllabus, sample questions, study guide.

But don't worry the Financial Services Cloud PDF is here to help you prepare in a stress free manner.

The PDF is a combination of all your queries like-

- What is in the Financial Services Cloud syllabus?
- How many questions are there in the Financial Services Cloud exam?
- Which Practice test would help me to pass the Financial Services Cloud exam at the first attempt?

Passing the Financial Services Cloud exam makes you Salesforce Financial Services Cloud Accredited Professional. Having the Financial Services Cloud certification opens multiple opportunities for you. You can grab a new job, get a higher salary or simply get recognition within your current organization.

Salesforce Financial Services Cloud Certification Details:

Exam Name	Salesforce Financial Services Cloud Accredited Professional
Exam Code	Financial Services Cloud
Exam Price	Registration fee: USD 150 Retake fee: USD 150
Duration	75 minutes
Number of Questions	50
Passing Score	55%
Recommended Training / Books	**Financial Services Academy Curriculum**
Schedule Exam	**Kryterion Webassessor**
Sample Questions	**Salesforce Financial Services Cloud Sample Questions**
Recommended Practice	**Salesforce Financial Services Cloud Accredited Professional Practice Test**

Financial Services Cloud Syllabus:

Section	Objectives	Weight
Discovery	- Given a scenario in which a customer wants a Financial Services Cloud (FSC) solution, document the business needs, value, and vision of the customer to support their desired business outcomes. - Given a set of existing business processes and flows, understand the current state of business architecture and determine how to leverage FSC capabilities. - Given the business needs of a customer, identify different business processes and outline encompassing system flows based on the existing environment.	12%
Define/Design	- Given a set of requirements, identify the relationships, objects, and record types needed to meet the business requirements using the FSC data model. - Given the business processes/requirements for FSC, determine how to create the solution design utilizing the FSC industry best practices and FSC modules. - Given the business requirements, design the future state business processes. - Given the business requirements, architecture, and business processes, determine the appropriate organizational security and data access considerations. - Given a customer's hierarchical structure and geographic locations, determine the need for and configure the territory management hierarchy, multi-currency, and multi-language features in FSC. - Given a set of user stories, identify each story's product backlog priority, dependency, and size to align them to respective sprints. - Given the customer data requirements, create a data migration strategy considering the legacy and future state system landscape to ensure accuracy and referential integrity in data loads.	42%
Delivery	- Based on the final design for a project, perform the	46%

Section	Objectives	Weight
	necessary steps for the initial FSC setup. - Based on the final design for a project, provision users and set up user interfaces and permissions. - Given a customer's sharing and security requirements, develop the appropriate FSC sharing rules to deploy. - Based on the final design for a project, configure the required objects and fields. - Based on the final design for a project, configure all fields needed for integration mapping and configure any integration users. - Based on information gathered from the user story, build reports and dashboards based on the defined Success Criteria. - Based on the final design for a project, understand how and when to leverage Salesforce Automation tools (Flow, OmniStudio, etc.). - Based on the final design for a project, configure Actionable Relationship Center (ARC), Householding, and Rollups. - Based on the final design for the project, configure the Lead object, build any queues, and create assignments.	

Salesforce Financial Services Cloud Sample Questions:

Question: 1

Which steps are critical when designing a data migration strategy?

(Choose two)

 a) Ensuring data integrity and accuracy.
 b) Automating all data transformation workflows.
 c) Mapping legacy data to the FSC data model.
 d) Configuring Salesforce roles and permissions.

Answer: a, c

Question: 2

What are critical considerations when configuring the Actionable Relationship Center (ARC)?

(Choose two)

 a) Ensuring the ARC is aligned with user workflows.
 b) Automating the creation of all household relationships.
 c) Validating data used for relationship insights.
 d) Standardizing ARC templates across all departments.

Answer: a, c

Question: 3

What are essential activities for configuring security settings in FSC?

(Choose two)

 a) Standardizing security templates across environments.
 b) Automating role assignments for all users.
 c) Validating security configurations against compliance standards.
 d) Mapping security roles to data access requirements.

Answer: c, d

Question: 4

Why is it important to validate the relationship hierarchy in FSC during the design phase?

 a) To enable multi-currency support in the Salesforce environment.
 b) To automate workflow configurations.
 c) To configure user permissions automatically.
 d) To ensure alignment with Territory Management and security requirements.

Answer: d

Question: 5

During the discovery phase, what is a key activity when assessing the current state business architecture?

 a) Automating all data entry processes.
 b) Configuring user permissions and roles.
 c) Migrating legacy data to Salesforce.
 d) Determining gaps between current processes and FSC capabilities.

Answer: d

Question: 6

How does multi-language configuration support FSC implementations?

a) By automating translation workflows.
b) By enabling user interfaces to support multiple languages.
c) By standardizing communication templates.
d) By configuring all KPIs in the local language.

Answer: b

Question: 7

Which activities are important when building reports and dashboards in FSC?

(Choose two)

a) Ensuring dashboards reflect Success Criteria defined during discovery.
b) Automating the creation of reports for all user groups.
c) Mapping data sources accurately to dashboard components.
d) Standardizing all dashboards to use the same fields.

Answer: a, c

Question: 8

When configuring the Lead object in FSC, what should be considered?

a) Aligning it with existing Salesforce workflows.
b) Automating lead conversion without validation.
c) Standardizing all lead data fields.
d) Mapping leads to external systems.

Answer: a

Question: 9

Why is it important to consider the customer's hierarchical structure in FSC?

a) To automate workflows across departments.
b) To configure Territory Management and other features accordingly.
c) To standardize templates for all users.
d) To ensure all users have access to KPIs.

Answer: b

Question: 10

When implementing FSC, what is the primary goal of the initial setup?

a) Configuring report templates.
b) Installing FSC components and setting up the environment.
c) Migrating legacy data.
d) Setting up the Actionable Relationship Center (ARC).

Answer: b

Study Guide to Crack Salesforce Financial Services Cloud Exam:

- Getting details of the Financial Services Cloud syllabus, is the first step of a study plan. This pdf is going to be of ultimate help. Completion of the syllabus is must to pass the Financial Services Cloud exam.

- Making a schedule is vital. A structured method of preparation leads to success. A candidate must plan his schedule and follow it rigorously to attain success.

- Joining the Salesforce provided training for Financial Services Cloud exam could be of much help. If there is specific training for the exam, you can discover it from the link above.

- Read from the Financial Services Cloud sample questions to gain your idea about the actual exam questions. In this PDF useful sample questions are provided to make your exam preparation easy.

- Practicing on Financial Services Cloud practice tests is must. Continuous practice will make you an expert in all syllabus areas.

Reliable Online Practice Test for Financial Services Cloud Certification

Make VMExam.com your best friend during your Salesforce Financial Services Cloud Accredited Professional exam preparation. We provide authentic practice tests for the Financial Services Cloud exam. Experts design these online practice tests, so we can offer you an exclusive experience of taking the actual Financial Services Cloud exam. We guarantee you 100% success in your first exam attempt if you continue practicing regularly. Don't bother if you don't get 100% marks in initial practice exam attempts. Just utilize the result section to know your strengths and weaknesses and prepare according to that until you get 100% with our practice tests. Our evaluation makes you confident, and you can score high in the Financial Services Cloud exam.

Start Online practice of Financial Services Cloud Exam by visiting URL

https://www.vmexam.com/salesforce/salesforce-financial-services-cloud-accredited-professional